

## PRELIMINARY LOAN REQUEST

### To Be Completed by Plan Participant

Participant's Name: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Mailing Address: \_\_\_\_\_  
\_\_\_\_\_

Are you a U.S. Citizen?     Yes    No   If no, country of citizenship: \_\_\_\_\_

Are you a U.S. Resident?    Yes    No   If no, country of residency: \_\_\_\_\_

Loan Amount:            \$ \_\_\_\_\_

Loan Payback Period (Circle one):      1 yr      2 yrs      3 yrs      4 yrs      5 yrs

If for purchase of primary residence:    6 yrs      7 yrs      8 yrs      9 yrs      10 yrs

**Minimum Loan is \$1,000. The Maximum loan is \$50,000.**

**Loan may not be more than 50% of vested account values.**

**Loan interest rate is Prime + 1%.**

**Loans are repaid by automatic salary reductions.**

**A loan request will be denied at the time of request if a Participant has an outstanding loan under the plan.**

**For additional information about loans call (800) 401k-ESP.**

\_\_\_\_\_  
Date

\_\_\_\_\_  
Participant's Signature

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**To Be Completed by Plan Sponsor**

Does the participant have an existing loan balance:    [ ] Yes    [ ] No

Payroll Frequency: \_\_\_\_\_      Next Pay Date: \_\_\_\_\_

\_\_\_\_\_  
Date

\_\_\_\_\_  
Administrator's Signature

**RETURN COMPLETED FORM TO PRB ADMINISTRATORS INCORPORATED  
FAX: (212) 682-1129**